

Instructions to my Solicitor – Bequest

My Name: _____

My Address: _____

Please include in my Will a provision in or to the effect of *(tick your preferred option);*

- Option 1 -** I give the sum of \$_____ to Ballarat Foundation United Way Inc (ABN 19 069 908 915).
- Option 2 –** I give the remainder of my estate to Ballarat Foundation United Way Inc (ABN 19 069 908 915).
- Option 3 –** I give _____% of my residual estate to Ballarat Foundation United Way Inc (ABN 19 069 908 915).
- Option 4 –** I give _____ (describe the asset) to my Trustee to sell or convert into money and hold the proceeds upon trust for Ballarat Foundation United Way Inc (ABN 19 069 908 915).
- Option 5 -** I give _____ (describe the asset) to my Trustee to sell or convert into money and hold the proceeds upon trust for Ballarat Foundation United Way Inc (ABN 19 069 908 915). and it is my earnest desire that this gift be used, if possible for the support of young people’s education with a focus on those who are disadvantaged. The contribution will be attributed to:

(insert preferred name of Sub Fund which may be anonymous if preferred)

**This form must be handed to your Solicitor so that your gift
can be included in your Will.**